

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนลบ กังวลการปรับลดคาดการณ์เศรษฐกิจจีนของบรรดาโบรกเกอร์ต่าง ๆ ซึ่งส่วนใหญ่ได้ปรับลดคาดการณ์ GDP ของจีนในปีนี้ลงจากค่าเฉลี่ยที่ 5.2% ลงมาที่ระดับเฉลี่ย 4.80% ในขณะที่ภาวะเศรษฐกิจจีนในช่วงครึ่งปีแรก GDP ขยายตัว 5.5% ทางด้านฟิซท์ เรทติ้งส์ ได้ออกมาเตือนว่า อาจจะมีทบทวนอันดับความน่าเชื่อถือของจีน ซึ่งปัจจุบันอยู่ที่ A+ เนื่องจากอัตราส่วนหนี้สินต่อ GDP ของจีนปรับสูงขึ้น อาจนำไปสู่การปรับลดอันดับความน่าเชื่อถือของจีนลงสู่ระดับ A นอกจากความเสี่ยงเรื่องเศรษฐกิจแล้ว นักลงทุนยังวิตกกังวลเกี่ยวกับการชะลอตัวของเศรษฐกิจ และความเป็นไปได้ที่เฟดอาจปรับขึ้นอัตราดอกเบี้ยอีก 1 ครั้ง แต่เราคาดว่าเฟดจะยังคงอัตราดอกเบี้ยในการประชุมเดือนก.ย.

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มในกรอบ ถือว่าแกว่งตัวดีกว่าคาด มีแรงซื้อเก็งกำไรในกลุ่มโรงพยาบาล BH, BCH และกลุ่ม JMART, JMT, SINGER เข้ามาอย่างคึกคัก ส่วนหนึ่งเป็นผลมาจากผลประกอบการที่คาดว่าจะโตต่อในไตรมาส 3/66 สำหรับหุ้น BH ส่วนกลุ่ม JMART คาดว่าผลประกอบการที่แยในไตรมาส 2/66 น่าจะผ่านจุดต่ำสุดแล้ว

การวิเคราะห์ทางเทคนิค

SET Index ตีกลับได้ดีกว่าคาด วันนี้อยู่ต้องลุ้นให้ปิดแถว ๆ 1,525 จุด เพื่อหวังผลตีกลับต่อ แนะนำซื้อ JMT, ICHI



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 930 จุด มีลุ้นตีกลับได้แถว ๆ 940 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 930-940 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
**Sell:** Share price may fall by more than 10% over the next 12 months  
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